**SECTOR SIZE**

- **28,900** assisted living centers nationwide
- **811,500** current residents
- **$48,000** annual average cost

**RELATIVE TO OTHER LTSS SECTORS, ASSISTED LIVING IS**

<table>
<thead>
<tr>
<th>#1</th>
<th>Single largest in terms of service providers</th>
</tr>
</thead>
<tbody>
<tr>
<td>#5</td>
<td>Fifth in terms of people served</td>
</tr>
<tr>
<td>#3</td>
<td>Third largest in terms of revenue</td>
</tr>
</tbody>
</table>

- **ASSISTED LIVING**
- Nursing Home
- Home Health
- Senior Center
- Hospice
- Adult Day
- Life Plan Community
- PACE

- **SENIOR CENTER**
- Home Health
- Hospice
- Nursing Home

- **NURSING HOME**
- Home Health
- Hospice
- Senior Center
- Adult Day
- Life Plan Community
- PACE

**SECTOR COMPOSITION**

- For-profit (23,409 assisted living centers)
- Nonprofit (5,115 assisted living centers)
- Government owned (376)

**A TYPICAL ASSISTED LIVING CENTER**

- HHS released a study that found that one-quarter of assisted living communities had a ratio of one personal care aid for each 23 or more residents.
- Is staffed by **20 employees**.
- Costs each resident **$4,000 per month**, or **$48,000 per year** for a private, one-bedroom unit.
Assisted living is expected to **grow rapidly** in terms of revenue generation.

This sector has been **growing** in total centers, but not at the same pace as other sectors.

The sector is getting **“squeezed”** as independent living models add assisted living, and as more people delay transition to assisted living.

Centers are adding more **profitable** services — namely rehabilitation and memory care — to offset less profitable services.

Staff **turnover** rate is high due to low wages and lack of training.

Assisted living centers are experimenting with **new models** in order to survive and thrive.

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**FAST FACTS**

- **2% (1 million)** in assisted living centers.
- **90%** of referrals to assisted living come from hospitals.
- The average resident is **87 years-old**.
- Typical resident needs assistance with at least 2 activities of daily living (ADL). **35%** need assistance with 0 ADLs, **24%** for 1 ADL, **14%** for 2 ADLs, **10%** for 3 ADLs, and **17%** for 4-5 ADLs.
- **42%** of residents live with Alzheimer’s Disease or dementia.
- Larger centers have 80 units and have 74 residents, operating at **88.88%** occupancy.

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**SECTOR TRENDS**

Sources: Assisted Living Federation of America (ALFA), National Center for Assisted Living (NCAL), AARP Public Policy Institute, Genworth.
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